

# Information pursuant to Section 125 of the German Stock Corporation Act (*Aktiengesetz, AktG*) in conjunction with Table 3 of the Implementing Regulation (EU) 2018/1212

## A. Specification of the message

- |                      |                                                                                                |
|----------------------|------------------------------------------------------------------------------------------------|
| 1. Unique identifier | SLM Solutions Group AG - HV2021<br>[Format Implementing Regulation (EU) 2018/1212: SLMHV21]    |
| 2. Type of message   | Notice of the virtual general meeting<br>[Format Implementing Regulation (EU) 2018/1212: NEWM] |

## B. Specification of the issuer

- |                   |                        |
|-------------------|------------------------|
| 1. ISIN           | DE000A111338           |
| 2. Name of issuer | SLM Solutions Group AG |

## C. Specification of the meeting

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|--------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Date of the General Meeting | 16 June 2021<br>[Format Implementing Regulation (EU) 2018/1212: 20210616]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 2. Time of the General Meeting | 11:00 hCEST<br>[Format Implementing Regulation (EU) 2018/1212: 09:00 UTC]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 3. Type of the General Meeting | Annual General Meeting as virtual General Meeting without physical presence of shareholders or their representatives<br>[Format Implementing Regulation (EU) 2018/1212: GMET]                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 4. Location of the Meeting     | URL to the Company's Internet Service for transmission of the General Meeting in video and sound as well as for the exercise of shareholder rights:<br><a href="https://www.slm-solutions.com/en/agm-2021/">https://www.slm-solutions.com/en/agm-2021/</a><br><br>Location of the General Meeting in the meaning of the German Stock Corporation Act: Estoniarung 4, 23560 Luebeck, Germany; physical participation on site is not possible<br><br>[Format Implementing Regulation (EU) 2018/1212:<br><a href="https://www.slm-solutions.com/en/agm-2021/">https://www.slm-solutions.com/en/agm-2021/</a> |

5. Record Date 05/26/2021(00:00 h CEST)  
[Format Implementing Regulation (EU) 2018/1212: 20210525, 22:00 UTC]
6. Uniform Resource Locator (URL) <https://www.slm-solutions.com/en/agm-2021/>

#### D. Participation in the General Meeting

1. Type of participation by shareholder Voting rights by postal ballot
- Exercise of voting rights by granting power of attorney and instructions to the proxy representatives nominated by the company
- Power of attorney to third parties
- Participation in the virtual general meeting by means of electronic video and sound transmission
- [Format Implementing Regulation (EU) 2018/1212: EV, PX]
2. Issuer deadline for the notification of participation Registration to the General Meeting until: 9 June 2021, 24:00 h CEST (receipt)
- The exercise of voting rights by postal ballot or by electronic postal ballot or the exercise of voting rights by granting power of attorney and instructions to the proxy representatives appointed by the company presuppose a timely notification. The relevant time limits for the exercise of these rights are set out in D.3.
- [Format Implementing Regulation (EU) 2018/1212: 20210609; 22:00 UTC]
3. Issuer deadline for voting The exercise of voting rights by postal ballot or the right to vote by issuing power of attorney and instructions to the proxy appointed by the Company must be sent by letter (only for power of attorney and instructions) by e-mail or by fax until 15 June 2021, 24:00 h CEST (receipt)
- [Format Implementing Regulation (EU) 2018/1212: 20210615; 22:00 UTC]
- or electronically via AGM-portal  
<https://www.slm-solutions.com/en/agm-2021/>  
until the start of the votes in the virtual general meeting on 16 June 2021.

## E. Agenda

### Agenda item 1

1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements and the approved consolidated financial statements as of 31 December 2020, the management report for SLM Solutions Group AG and the management report for the Group, including the report of the Supervisory Board as well as the explanatory report of the Management Board on the disclosures in accordance with Sections 289a and 315a German Commercial Code (HGB)
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.slm-solutions.com/en/agm-2021/">https://www.slm-solutions.com/en/agm-2021/</a>
4. Vote	none
5. Alternative voting options:	none

### Agenda item 2

1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the discharge of the Management Board
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.slm-solutions.com/en/agm-2021/">https://www.slm-solutions.com/en/agm-2021/</a>
4. Vote	Binding vote [Format Implementing Regulation (EU) 2018/1212: BV]
5. Alternative voting options	Vote in favor, vote against, abstention [Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]

### Agenda item 3

1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the discharge of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.slm-solutions.com/en/agm-2021/">https://www.slm-solutions.com/en/agm-2021/</a>

4. Vote	Binding vote [Format Implementing Regulation (EU) 2018/1212: BV]
5. Alternative voting options	Vote in favor, vote against, abstention [Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]
Agenda item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Appointment of the statutory auditor
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.slm-solutions.com/en/agm-2021/">https://www.slm-solutions.com/en/agm-2021/</a>
4. Vote	Binding vote [Format Implementing Regulation (EU) 2018/1212: BV]
5. Alternative voting options	Vote in favor, vote against, abstention [Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]
Agenda item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the approval of the remuneration system for members of the management Board
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.slm-solutions.com/en/agm-2021/">https://www.slm-solutions.com/en/agm-2021/</a>
4. Vote	Advisory vote [Format Implementing Regulation (EU) 2018/1212: AV]
5. Alternative voting options	Vote in favor, vote against, abstention [Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]
Agenda item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the remuneration of members of the Supervisory Board (at the same time approval of the

remuneration system for the members of the Supervisory Board)

3. Uniform Resource Locator (URL) of the materials

<https://www.slm-solutions.com/en/agm-2021/>

4. Vote

Binding vote  
[Format Implementing Regulation (EU) 2018/1212: BV]

5. Alternative voting options

Vote in favor, vote against, abstention  
[Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]

Agenda item 7

1. Unique identifier of the agenda item 7

2. Title of the agenda item

Resolution on the repeal of the existing Authorised Capital 2019, the creation of a new Authorised Capital 2021 and corresponding amendments to the Articles of Association

3. Uniform Resource Locator (URL) of the materials

<https://www.slm-solutions.com/en/agm-2021/>

4. Vote

Binding vote  
[Format Implementing Regulation (EU) 2018/1212: BV]

5. Alternative options for voting

Vote in favor, vote against, abstention  
[Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]

## **F. Specification of the deadlines regarding the exercise of other shareholder rights**

Shareholder right – Motions to add items to the agenda pursuant to Section 122 (2) AktG

1. Object of deadline

Motions to add items to the agenda

2. Applicable issuer deadline

16 May 2021, 24:00 h CEST (receipt)  
[Format Implementing Regulation (EU) 2018/1212: 20210516; 22:00 UTC]

Shareholder right – Motions by shareholders pursuant to Sections 126 (1) AktG

1. Object of deadline

Motions by shareholders with respect to agenda items

2. Applicable issuer deadline

1 June 2021, 24:00 h CEST (receipt)

[Format Implementing Regulation (EU) 2018/1212:  
20210601; 22:00 UTC]

Shareholder right – Nominations by shareholders pursuant to Section 127 (1) AktG

- |                               |                                                                                                                |
|-------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. Object of deadline         | Nominations of members of the Supervisory Board or statutory auditors by shareholders                          |
| 2. Applicable issuer deadline | 1 June 2021, 24:00 h CEST (receipt)<br>[Format Implementing Regulation (EU) 2018/1212:<br>20210601; 22:00 UTC] |

Shareholder right - Right to ask questions before the general meeting in accordance with Art. 2, Section 1 (2), Sentence 1, no. 3, sentence 2 of the Act to Mitigate the Consequences of the COVID-19 Pandemic in Civil, Insolvency and Criminal Procedure Law (COVID-19-Act)

- |                               |                                                                                                                 |
|-------------------------------|-----------------------------------------------------------------------------------------------------------------|
| 1. Object of deadline         | Submission of questions before the General Meeting electronically via AGM-portal                                |
| 2. Applicable issuer deadline | 14 June 2021, 24:00 h CEST (receipt)<br>[Format Implementing Regulation (EU) 2018/1212:<br>20210614; 22:00 UTC] |

Shareholder right - Objection to resolutions of the general meeting in accordance with Article 2, Section 1 (2), sentence 1, no. 4 COVID-19-Act

- |                             |                                                                                                                                                                                                   |
|-----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Object of deadline       | Filing of objections to resolutions of the General Meeting electronically via AGM-portal                                                                                                          |
| 2. Applicable issuer period | On 16 June 2021 from the beginning of the General Meeting until the closing of the General Meeting by the Chairman of the Meeting<br>[Format Implementing Regulation (EU) 2018/1212:<br>20210616] |