

**Information according to Section 125 (1) AktG in conjunction with Section 125 (5) AktG, Article 4 (1) and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212**

Type of indication	Description
<b>A. Message content</b>	
1.Unique identifier of the event	AM3D72023oHV
2.Type of notification	Invitation to the Annual General Meeting [in format according to Implementing Regulation (EU) 2018/1212: NEWM]
<b>g. Issuer information</b>	
1.ISIN	DE000A111338 DE000A30VLG2 DE000A289BJ8 DE000A30VLH0
2.Issuer name	SLM Solutions Group AG
<b>C. Information about the Annual General Meeting</b>	
1.Date of the Annual General Meeting	07/13/2023 in the format of DVO 2018/1212: 20230713
2.Time of the Annual General Meeting	10:00 CEST (08:00 UTC)
3.Type of Annual General Meeting	Ordinary Annual General Meeting [in format according to Implementing Regulation (EU) 2018/1212: GMET]
4.Location of the Annual General Meeting	Within the meaning of the German Stock Corporation Act: Besenbinderhof Music Hall Besenbinderhof 57a 20097 Hamburg
5.Recording date	06/22/2023 (00:00 CEST) [in the format according to Implementing Regulation (EU) 2018/1212: 20230621; 22:00 UTC]
6.Uniform Resource Locator (URL)	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
<b>D. Participation in the Annual General Meeting</b>	
<b>D. Participation in the Annual General Meeting – voting representatives of the company</b>	
1.Type of shareholder participation	Granting power of attorney and instructions to the voting representatives nominated by the company [in format according to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2.Deadline set by the issuer for notification of participation	07/06/2023, 24:00 (CEST) [in the format according to Implementing Regulation (EU) 2018/1212: 20230706; 22:00 UTC]
3.Deadline for voting set by the issuer	Granting power of attorney (with instructions) to the company-nominated voting representatives <ul style="list-style-type: none"> <li>in writing or in text form by mail or e-mail by July 12, 2023, 24:00 (CEST) and on site during the Annual General Meeting</li> </ul>

	<ul style="list-style-type: none"> <li>[in the format according to Implementing Regulation (EU) 2018/1212: 20230712; 22:00 UTC] and on site during the Annual General Meeting</li> </ul>
<b>D. Participation in the Annual General Meeting – authorization of a third party</b>	
1.Type of shareholder participation	Exercise of voting rights by authorized third parties [in the format according to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2.Deadline set by the issuer for notification of participation	07/06/2023, 24:00 (CEST) [in the format according to Implementing Regulation (EU) 2018/1212: 20230706; 22:00 UTC]
3.Deadline for voting set by the issuer	Exercising voting rights by issuing sub-authorizations and instructions to the voting representatives nominated by the Company: <ul style="list-style-type: none"> <li>in writing or in text form by mail or e-mail by July 12, 2023, 24:00 (CEST) and on site during the Annual General Meeting</li> <li>[in the format according to Implementing Regulation (EU) 2018/1212: 20230712; 22:00 UTC] and on site during the Annual General Meeting</li> </ul>

#### E. Agenda

<b>E. Agenda – Agenda item 1</b>	
1.Unique identifier of the agenda item	1
2.Title of the agenda item	Presentation of the adopted financial statements and the approved consolidated financial statements as at December 31, 2022, the management report for SLM Solutions Group AG, and the management report for the Group, including the report of the Supervisory Board and the explanatory report of the Management Board regarding the disclosures according to Sections 289a, 315a of the German Commercial Code (HGB)
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	
5.Alternative voting options	

<b>E. Agenda – Agenda item 2</b>	
1.Unique identifier of the agenda item	2
2.Title of the agenda item	Resolution in regard to the discharge of the Management Board
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5.Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

<b>E. Agenda – Agenda item 3</b>	
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1.Unique identifier of the agenda item	3
2.Title of the agenda item	Resolution regarding the discharge of the Supervisory Board
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5.Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

#### **E. Agenda – Agenda item 4**

1.Unique identifier of the agenda item	4
2.Title of the agenda item	Election of the auditor
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5.Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

#### **E. Agenda – Agenda item 5**

1.Unique identifier of the agenda item	5
2.Title of the agenda item	Resolution on the approval of the remuneration report for the 2022 fiscal year
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Advisory vote [in the format according to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]
5.Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

#### **E. Agenda – Agenda item 6.1**

1.Unique identifier of the agenda item	6.1
2.Title of the agenda item	Elections to the Supervisory Board: Hamid Zarringalam
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5.Alternative voting options	Approval, rejection, abstention

	[in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – Agenda item 6.2</b>	
1.Unique identifier of the agenda item	6.2
2.Title of the agenda item	Elections to the Supervisory Board: Yuichi Shibazaki
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5.Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – Agenda item 6.3</b>	
1.Unique identifier of the agenda item	6.3
2.Title of the agenda item	Elections to the Supervisory Board: Johann Georg - known as Jörg - Jetter
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5.Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – Agenda item 6.4</b>	
1.Unique identifier of the agenda item	6.4
2.Title of the agenda item	Elections to the Supervisory Board: Masahiro Horie
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5.Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – Agenda item 7</b>	
1.Unique identifier of the agenda item	7
2.Title of the agenda item	Resolution on the approval of the modified remuneration system for members of the Management Board
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Advisory vote

	[in the format according to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]
5.Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – Agenda item 8</b>	
1.Unique identifier of the agenda item	8
2.Title of the agenda item	Resolution on the cancellation of the existing Authorized Capital 2022, the establishment of a new Authorized Capital 2023 and the corresponding amendment to the Articles of Association
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5.Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – Agenda item 9</b>	
1.Unique identifier of the agenda item	9
2.Title of the agenda item	Resolution on a change of the company name and a corresponding change of Section 1(1) of the Articles of Association
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5.Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – Agenda item 10.1</b>	
1.Unique identifier of the agenda item	10.1
2.Title of the agenda item	Amendments to the Articles of Association: Authorization to hold a virtual Annual General Meeting
3.Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4.Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5.Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – Agenda item 10.2</b>	
1.Unique identifier of the agenda item	10.2

2. Title of the agenda item	Amendments to the Articles of Association: Virtual participation of Supervisory Board members
3. Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4. Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – Agenda item 11</b>	
1. Unique identifier of the agenda item	11
2. Title of the agenda item	Transfer of the shares of the minority shareholders of SLM Solutions Group AG to Nikon AM. AG as the main shareholder against the granting of an appropriate cash compensation in accordance with Section 62(1) and (5) sentence 1 UmwG in conjunction with Sections 327a et seq. AktG (merger squeeze-out)
3. Uniform Resource Locator (URL) of the documents	<a href="https://www.slm-solutions.com/en/hv-2023/">https://www.slm-solutions.com/en/hv-2023/</a>
4. Vote	Binding vote [in the format according to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Approval, rejection, abstention [in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>F. Indication of deadlines for exercising other shareholder rights</b>	
<b>F. Shareholders' rights - addition to the agenda</b>	
1. Subject of the deadline	Transmission of the request for an addition to the agenda
2. Applicable Issuer Deadline	06/12/2023, 24:00 (CEST) (receipt relevant) [in the format according to Implementing Regulation (EU) 2018/1212: 20230612; 22:00 UTC]
<b>F. Shareholder Law – Counter-motions</b>	
1. Subject of the deadline	Transmission of counter-motions on certain items on the agenda
2. Applicable Issuer Deadline	06/28/2023, 24:00 (CEST) (receipt relevant) [in the format according to Implementing Regulation (EU) 2018/1212: 20230628; 22:00 UTC]
<b>F. Shareholder law – Nomination proposals</b>	
1. Subject of the deadline	Transmission of nominations for the election of Supervisory Board members or auditors
2. Applicable Issuer Deadline	06/28/2023, 24:00 (CEST) (receipt relevant) [in the format according to Implementing Regulation (EU) 2018/1212: 20230628; 22:00 UTC]
<b>F. Shareholder rights – Right to ask questions</b>	
1. Subject of the deadline	Questions

2.Applicable Issuer Deadline	07/13/2023 during the Annual General Meeting until the general debate is closed by the chairman of the meeting [in format according to Implementing Regulation (EU) 2018/1212: 20230713; during the Annual General Meeting until the general debate is closed by the chairman of the meeting]
<b>F. Shareholder rights – Objection</b>	
1.Subject of the deadline	Submission of objections to resolutions of the Annual General Meeting
2.Applicable Issuer Deadline	on 07/13/2023 from the beginning of the Annual General Meeting until the closing of the meeting by the chairman of the meeting. [in the format according to Implementing Regulation (EU) 2018/1212: 20230713; from the opening of the Annual General Meeting until the closing of the Annual General Meeting by the chairman of the meeting]